

	<i>Please complete</i>
<b>Self Managed Super Fund new Corporate Trustee</b>	
<ul style="list-style-type: none"> <li>▪ <b>Name of your new Corporate Trustee</b></li> </ul>	
<ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li>○ 1<sup>st</sup> choice</li> </ul> </li> </ul>	
<ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li>○ 2<sup>nd</sup> choice</li> </ul> </li> </ul>	
<ul style="list-style-type: none"> <li>▪ <b>Principal place of business address (Please note that this must be a physical address and cannot be a PO Box).</b></li> </ul>	
<ul style="list-style-type: none"> <li>▪ <b>Director 1</b></li> </ul>	
<ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li>○ Surname</li> </ul> </li> </ul>	
<ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li>○ Given names</li> </ul> </li> </ul>	
<ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li>○ Former or maiden names</li> </ul> </li> </ul>	
<ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li>○ Residential address (<i>the address cannot be a post office box address</i>)</li> </ul> </li> </ul>	
<ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li>○ Mobile phone</li> </ul> </li> </ul>	
<ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li>○ Date of birth</li> </ul> </li> </ul>	
<ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li>○ Place of birth</li> </ul> </li> </ul>	
<ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li>○ Shareholder also?</li> </ul> </li> </ul>	Yes
<ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li>○ Class &amp; number of shares to be held</li> </ul> </li> </ul>	<i>We suggest 10 ORD shares of \$1.00 each</i>
<ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li>○ Tax file number</li> </ul> </li> </ul>	
<ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li>○ Public officer?</li> </ul> </li> </ul>	Yes
<ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li>○ Company secretary?</li> </ul> </li> </ul>	Yes
<ul style="list-style-type: none"> <li>▪ <b>Other Director(s) if applicable (complete for each additional director)</b></li> </ul>	
<ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li>○ Surname</li> </ul> </li> </ul>	
<ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li>○ Given names</li> </ul> </li> </ul>	
<ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li>○ Former or maiden names</li> </ul> </li> </ul>	
<ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li>○ Residential address (<i>the address cannot be a post office box address</i>)</li> </ul> </li> </ul>	
<ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li>○ Mobile phone</li> </ul> </li> </ul>	
<ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li>○ Date of birth</li> </ul> </li> </ul>	
<ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li>○ Place of birth</li> </ul> </li> </ul>	
<ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li>○ Shareholder also?</li> </ul> </li> </ul>	
<ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li>○ Class &amp; number of shares to be held</li> </ul> </li> </ul>	
<ul style="list-style-type: none"> <li> <ul style="list-style-type: none"> <li>○ Tax file number</li> </ul> </li> </ul>	
<b>For more information on company office holder roles refer:</b>	
<a href="http://www ASIC.gov.au/ASIC/ASIC.NSF/byHeadline/Starting%20a%20company%20or%20business">http://www ASIC.gov.au/ASIC/ASIC.NSF/byHeadline/Starting%20a%20company%20or%20business</a>	

	<i>Please complete</i>
▪ <b>Name of fund for which Deed Update is required</b>	
▪ <b>Street address of trust (Please note that this must be a physical address and cannot be a PO Box).</b>	
▪ <b>Trustee of trust</b>	
○ If corporate trustee, provide A.C.N.	New company
○ If corporate trustee, provide directors names	Members are directors
○ If corporate trustee, provide directors maiden name	Directors maiden name
▪ <b>Member 1</b>	
○ Full name	
○ Street address ( <i>The address cannot be a post office box address</i> )	
○ Date of birth	
○ Tax file number	
▪ <b>Member 2</b>	
○ Full name	
○ Street address ( <i>The address cannot be a post office box address</i> )	
○ Date of birth	
○ Tax file number	
<b>Other registration details</b>	
Would you like us to apply for:	
• Tax File Number (TFN) and Australian Business Number (ABN)?	Yes, required
• GST registration?	No
<i>If yes, then please provide details as follows:</i>	
○ Estimated annual turnover?	
○ Monthly, Quarterly or Annual lodgment of Business Activity Statement (BAS)	
○ Cash or Accruals basis of remittance	



chartered accountants +  
business advisors

*Our standard fee for the setup of your entity, together with the Australian Securities and Investments Commission (ASIC) and Legal Document fees, which we will charge for reimbursement, are set out below:*

Our fee for services	\$700.00
ASIC Company Registration Fee (current as at June 2022)	\$543.65
Company Constitution	\$560.00
SMSF Deed Update	\$560.00
Total before GST	\$2,363.38
GST	\$236.34
Total including GST	\$2,599.72

*Please confirm that you would like Addept Pty Ltd to assist in the setup of the new entity, as requested above, and that you accept the associated fees and charges to be paid upon issue of our invoice to you:*

Signature:
Name:
Date: