

Ortoli | Rosenstadt LLP

EXPERIENCE
INNOVATION
RESULTS

A New York Law Firm Representing U.S. and
International Clients with Vision and Ambition



Since its founding
in 2006, Ortoli
Rosenstadt LLP has
serviced the needs
of a sophisticated
international and
domestic clientele.

We are multilingual,
knowledgeable, and
solution-oriented.

FIRM MANAGEMENT



Richard Ortoli - Partner

Richard Ortoli is co-founder of Ortoli Rosenstadt LLP, and the head of the firm's Real Estate and International practices.



William Rosenstadt - Partner

William Rosenstadt is co-founder of Ortoli Rosenstadt LLP, head of the firm's Capital Markets practice, and co-chair of the firm's Asian practice.



Marc S. Gottlieb - Partner

Marc Gottlieb is head of the firm's Litigation practice.



Paul H. Pincus - Partner

Paul Pincus is head of the firm's private company Mergers and Acquisitions practice, a member of the firm's Corporate and Global Mobility Practices, and head of the firm's Employment and Executive Compensation, and Staffing, practices.



Aldo Panunzio - Partner

Aldo Panunzio is a member of the firm's Corporate, Real Estate, and International Trust and Estate Administration practices.



Mengyi "Jason" Ye - Partner

Mengyi "Jason" Ye is Of Counsel to Ortoli Rosenstadt LLP and co-chair of the firm's Asian Practice.

PRACTICE AREAS



Capital Markets

We serve diverse clients worldwide on unique and sophisticated capital market transactions, including initial and secondary public offerings, alternative public offerings, private placements and fund formation. Our clients are listed on the New York Stock Exchange, Nasdaq Stock Market, OTC Market and other foreign exchanges. Our global clients include well-established publicly and privately held corporations, emerging growth companies, hedge funds, private equity funds, high net-worth individuals, entrepreneurial start-ups and other business entities or financial institutions. We regularly help international clients from different countries navigate through the complex federal, state and exchange-based securities laws and regulations. We are a PAL/DAD sponsor exclusively approved by the OTC Markets.



Corporate, Mergers and Acquisitions

We represent domestic and international clients in many industries in mergers, acquisitions and a variety of other transactions, and are creative in devising solutions to complex corporate transactions while utilizing tax optimization strategies.



Real Estate

We represent: foreign and domestic clients in connection with purchases, sales, leasing, and financing of all types of residential, commercial, agricultural, and industrial real estate in the United States and overseas; domestic and foreign institutional investors investing indirectly in U.S. real estate through private equity funds; owners, managers, franchisors, developers and lenders in the hospitality industries.



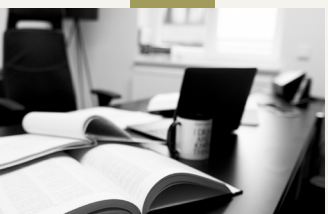
Complex Litigation

We represent commercial and individual clients in prosecuting and defending complex claims in the U.S. and abroad. In particular, we have extensive experience defending clients in front of the SEC, FINRA, and various state regulatory bodies.



International Tax, Trust, and Estate Administration

We represent: non-U.S. resident clients in structuring various types of transactions for tax optimization, asset protection, and inheritance purposes; U.S. clients with assets abroad and foreign clients with assets in the U.S. with respect to succession and estate planning; U.S. estates with foreign assets and foreign estates with U.S. assets and assist them in liquidating and distributing these assets.



Staffing Firms

We are staffing firm experts and are highly attuned to the industry's ever-evolving needs. We advise clients expanding internationally, those involved in mergers and acquisitions, and handle all types of contracts with clients, employees, contractors and vendors, give employment law and compliance counseling, and provide litigation defense.

RECENT FIRM HIGHLIGHTS

Capital Markets

- Represented the investment bank on a \$10M Nasdaq IPO by a financial consulting firm.
- Represented a biotech incubator in various private placements of convertible debt, preferred shares and common stock aggregating more than \$20,000,000.
- Uplisted an electric vehicle manufacturer to the Nasdaq Capital Market with a simultaneous \$10 million public offering.
- Represented electric vehicle manufacturers in connection with \$12 million and \$8.5 million take downs from shelf registration statement and hybrid private placement of warrants.

Mergers and Acquisitions

- Represented a French-based international communications firm in its acquisition of a controlling equity interest in a U.S. event planning and public relations firm for luxury brand products.
- Represented a French spirits manufacturer in its \$8.5 Million acquisition of a U.S. spirits distributor and its acquisition of related intellectual property rights.
- Represented a global software developer in the \$24 million recapitalization of its subsidiary by a private equity firm.
- Represented a boutique IT staffing firm in its sale to a \$70+ Million national provider of on-site and offshore software solutions and services.

Private Equity

- In anticipation of a NASDAQ IPO, represented an internationally-based micro-mobility company in Series A, B, C and D rounds aggregating more than \$17,000,000.
- Mr. Rosenstadt co-founded a bio-technology incubator. In conjunction with that, assisted in raising and structuring more than \$20,000,000. Members of the firm participated in seed funding such company. Assisted in all phases of reintroducing the company's first commercial cancer drug to market.
- Represented an internationally-based gold company in its seed funding round of approximately \$2,000,000. Subsequently listed that company in an IPO on the TSX-V.
- Represented an internationally-based copper company in its seed funding and subsequent rounds of approximately \$5,000,000. Subsequently, we represented that issuer in public listings in both the U.K. and U.S.

Pharma Industry

Represented a biotechnology company in connection with:

- Preparing and filing SEC reporting documents
- Prepare proxy/information statements and effect corporate actions
- Structuring and executing "going private" transaction
- Private placement of convertible debentures and registration of underlying shares

Represented a biotechnology company in connection with:

- Preparing and filing SEC reporting documents
- Effectiveness of shelf registration statement on Form S-3
- Private placement of \$12 million of convertible debentures and registration of underlying shares
- Debt structuring and financing

GET IN TOUCH

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